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Asia-Pacific, Africa Calendar

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Date	Event	Notes
Australia		
ABB - Viterra (Scheme of Arrangement)		
28-Apr-09	ABB received proposal from Viterra @ A\$9.0 to A\$9.5(mix of cash and shares)	
29-Apr-09	Viterra raised C\$450m in equity through private placement to fund the bid	
13-May-09	Viterra said that the subscription receipt offering closed successfully	
19-May-09	Signing of Implementation Agreement	
20-May-09	ABB Interim results	
22-May-09	South Australian Farmers Federation(SAFF) asked farmer shareholders to reject the Scheme	
27-May-09	Viterra CEO said that Viterra expects to make more acquisitions	
28-May-09	Viterra's spokesperson said that the merger has "compelling benefits" for producers in Australia and Canada	
02-Jun-09	ACCC has issued notice that it will not intervene in the transaction	
10-Jun-09	ABB Interim div XD	
22-Jun-09	Viterra intends to raise up to C\$300m in new debt for general corporate purposes	
25-Jun-09	FIRB approved the transaction	
03-Jul-09	Announcement of the introduction of grain volume insurance and removal of volume variation fee	
07-Jul-09	ABB revised down its 2009 earnings guidance	
08-Jul-09	Viterra reiterates its commitment to the transaction despite earnings downgrade at ABB	
20-Jul-09	Lodgement of Draft Scheme Booklet with ASIC	
20-Jul-09	Sign-off on Scheme Booklet from ASIC, ABB and Viterra board	
25-Jul-09	First Court Hearing	
30-Jul-09	Dispatch of the Scheme Booklet	
06-Aug-09	ACCC issues draft decision rejecting access arrangements proposed by CBH, ABB and Grain Corp	
06-Aug-09	ABB announced that it will submit a revised arrangement	
28-Aug-09	ABB revised its 2009 earnings guidance for the second time to A\$33m - A\$43m	
# 09-Sep-09	Shareholders approve the Scheme	
# 10-Sep-09	Federal Court approves the Scheme	
# 11-Sep-09	Scheme effective	
# 11-Sep-09	Suspension of ABB shares from trading	
17-Sep-09	<i>Record date for ABB Grain Special Dividend</i>	
18-Sep-09	<i>Election deadline for receipt of Scheme Consideration Election Forms</i>	
18-Sep-09	<i>Scheme Record Date for determining entitlements to Scheme Consideration</i>	
23-Sep-09	<i>Implementation date</i>	
28-Sep-09	<i>Expected payment date for the ABB Grain Special Dividend</i>	
28-Sep-09	<i>First day for despatch of Cash Consideration, Viterra Shares</i>	
08-Oct-09	<i>Last day for despatch of Cash Consideration, Viterra Shares (10 business days after implemented)</i>	

Lion Nathan - Kirin (Scheme of Arrangement)

23-Apr-09	Announcement of approach by Kirin
27-Apr-09	Announcement of a firm bid: 1 LNN AU = A\$11.50 + Dividends (A\$0.72)
01-May-09	Completion of due diligence (4 days)
04-May-09	Initial deadline for signing of SIA (Scheme Implementation Agreement)
04-May-09	Announcements of delay in signing of SIA
07-May-09	Trading halt pending announcement
11-May-09	Commencement of normal trading
11-May-09	Signing of SIA
19-May-09	Commencement of ACCC merger review process
20-May-09	LNN Interim results
29-May-09	LNN's Chairman's letter and Interim report 2009
01-Jun-09	Interim dividend XD (A\$0.22)
09-Jun-09	Closing date for submission from interested parties to ACCC
19-Jun-09	FIRB Approval
29-Jun-09	ACCC approval
16-Jul-09	Update on Scheme and 3Q Trading update
16-Jul-09	New Zealand OIO approval
16-Jul-09	Lodgement of Scheme Booklet with ASIC
18-Aug-09	Dispatch of Scheme booklet
19-Aug-09	ATO Ruling
15-Sep-09	Latest time and date for receipt of proxy forms for Scheme Meeting
15-Sep-09	Time and date for determining eligibility to vote at the Scheme Meeting
17-Sep-09	<i>Scheme meeting (10 AM Thursday)</i>
25-Sep-09	<i>Record date for Special Dividend</i>
06-Oct-09	<i>Payment of Special Dividend</i>
07-Oct-09	<i>Second Court Date for approval of Scheme</i>
07-Oct-09	<i>Court order is lodged with ASIC and Scheme takes effect (Effective Date)</i>
07-Oct-09	<i>Suspension of Shares from trading on ASX and NZSX</i>
14-Oct-09	<i>Record date for Scheme Consideration</i>
21-Oct-09	<i>Implementation date</i>
28-Oct-09	<i>Settlement of Scheme Consideration</i>
31-Dec-09	<i>Out Date</i>

Felix Resources - YCM (Scheme of Arrangement)

05-Dec-08	Initial reports of interest by YCM
10-Aug-09	Trading suspension of Felix
13-Aug-09	Announcement of the Scheme

- 24-Aug-09 Felix letter to shareholders
- # 11-Sep-09 Announcement of resubmission of FIRB approval
- # 11-Sep-09 Announcement of YCM EGM
- # 28-Sep-09 *First Court date*
- # 30-Sep-09 *Despatch of the Scheme documents*
- # 11-Oct-09 *Expiry of FIRB review period*
- # 30-Oct-09 *Receipt of approvals from the SASAC and FIRB*
- # 30-Oct-09 *YCM EGM to approve the transaction*
- # 30-Oct-09 *Payment of first dividend of A\$0.50*
- # 01-Dec-09 *NDRC and China Securities Regulatory Commission approval*
- # 08-Dec-09 *Felix shareholder meeting to approve the Scheme*
- # 10-Dec-09 *Second Court date to approve the Scheme*
- # 15-Dec-09 *Scheme effective*
- # 31-Dec-09 *Settlement (offer consideration of A\$16.95 and second div of A\$0.50)*

Sino Gold - Eldorado (Scheme of Arrangement)

- 26-Aug-09 Announcement of the Scheme
- # 31-Aug-09 Scheme implementation deed lodged with ASX
- # 14-Sep-09 Completion of confirmatory due diligence
- # 02-Oct-09 *Lodgement of Scheme booklet with ASIC*
- # 23-Oct-09 *First Court hearing*
- # 27-Oct-09 *Despatch of the Scheme booklet*
- # 27-Nov-09 *Scheme meeting*
- # 30-Nov-09 *Second Court hearing*
- # 30-Nov-09 *Effective date*
- # 08-Dec-09 *Record date*
- # 10-Dec-09 *Implementation date*
- # 15-Dec-09 *Settlement date*
- 31-Mar-10 *End Date*

Company Est

Sylvania - Ruukki (Scheme of Arrangement)

- 30-Jun-09 Announcement of the Scheme
- 03-Jul-09 Lodgement of Bidders statement for Great Australian Resources (GAU)
- 03-Jul-09 Lodgement of Bidders statement for SA Metals (SXM)
- 03-Jul-09 SXM Target statement
- 10-Jul-09 GAU Target statement
- 10-Jul-09 Dispatch of SXM and GAU's Bidder's Statement
- 16-Jul-09 50.1% acceptance condition had been fulfilled for SXM offer

16-Jul-09	Sylvania's stake in SXM: 65.37%	
16-Jul-09	Sylvania's stake in GAU:22.74%	
31-Jul-09	Sylvania's offer for SXM and GAU is unconditional	
10-Aug-09	Compulsory acquisition notice of SXM	
13-Aug-09	Court application to extend the acceptance period for GAU shareholders	
04-Sep-09	Announcement of compulsory acquisition of GAU	
30-Oct-09	<i>Ruukki's EGM to approve the Scheme</i>	Company Ann.
31-Dec-09	<i>Despatch of the Scheme documents</i>	Company Ann.
28-Feb-10	<i>Sylvania shareholder Scheme meeting</i>	Company Ann.
30-Apr-10	<i>Close and settlement of the Scheme</i>	Company Ann.

India

Reliance Petroleum - Reliance Industries (Scheme of Amalgamation)

02-Mar-09	Announcement of offer for remaining 24.6 % (1 RPET IN = 0.0625 RIL IN)	
12-Mar-09	Court order (Bombay High Court) to convene Reliance Industries EGM	
13-Mar-09	Court order (High Court of Gujarat) to convene Reliance Petroleum EGM	
04-Apr-09	Reliance Industries EGM to approve the merger by shareholders & creditors	
09-Apr-09	Reliance Petroleum EGM - Shareholder and creditor approvals	
16-Apr-09	Announcement of Bombay High Court hearing	
23-Apr-09	Reliance Petroleum announces Q4 and FY09 results	
08-May-09	Bombay High Court hearing of the Scheme	Company Ann.
02-Jul-09	Bombay High Court approved the merger but stayed its own order for 4 weeks to allow appeal by dissenting shareholders	
17-Jul-09	Business Line: merger has been examined by Registrar of Companies and report pending before the Gujarat High Court	
30-Jul-09	Expiry of appeal period for dissenting shareholders	
# 11-Sep-09	Scheme effective	Company Ann.
# 14-Sep-09	High Court of Gujarat hearing approved the Scheme	Company Ann.
# 14-Sep-09	Bombay High Court approved the Scheme	Company Ann.
30-Sep-09	<i>Estimated Completion and Settlement</i>	<i>Internal Est.</i>

Japan

Aozora - Shinsei

25-Jun-09	Reports of merger between Aozora and Shinsei
25-Jun-09	Aozora and Shinsei acknowledging the merger discussions
01-Jul-09	Formal announcement of a merger
01-Jul-09	Alliance agreement between Aozora and Shinsei
09-Jul-09	Nikkei reports that Aozora and Shinsei may be sanctioned by Japan FSA for not meeting earnings target

20-Aug-09	Strategic business partnership between the Kanto Tsukuba Bank, The Ibaraki Bank and Aozora Bank	
01-Jun-10	Signing of Merger Agreement	Company Est
30-Jun-10	EGMs to approve the merger	Company Est
31-Oct-10	Effective date of the merger	Company Est

Bank of Ikeda - Senshu (Share Exchange)

21-Feb-08	Announcement of talks with Ikeda	
30-May-08	Announcement of merger agreement - Terms not announced	
25-Nov-08	Announcement of the delay of merger from 1 April to 1 Oct 09	
25-May-09	Board of directors approve the stock transfer agreement	Company Ann.
25-May-09	Announcement of the merger terms	Company Ann.
26-Jun-09	EGM to approve the merger	Company Ann.
25-Sep-09	Delisting from TSX and Osaka exchanges	Company Ann.
01-Oct-09	Formation of a holding company	Company Ann.
01-Oct-09	Listing of the holding company	Company Ann.
15-Oct-09	Estimated Settlement	Internal Est.

Nissay Dowa, Aioi - Mitsui Sumi (Share Exchange)

25-Jan-09	Aioi, Nissay Dowa and Mitsui Sumi have started merger talks (Terms not finalised)	
26-Mar-09	Aioi XD (JPY 10)	
26-Mar-09	Nissay Dowa XD (JPY 8)	
26-Mar-09	Mitsui Sumitomo XD (JPY 20)	
# 30-Aug-09	Kyodo reported that Aioi, Nissay to delay the merger by around half year due to delays in integrating their information systems	
31-Dec-09	Announcement of the merger terms & dispatch of the merger documents	Internal Est.
31-Jan-01	Shareholder EGMs (all three companies)	Internal Est.
01-Apr-10	April 2010 - Expected Merger effective	Company Ann.

Nippon Mining - Nippon Oil (Share Exchange)

04-Dec-08	Announcement of intended merger - Terms not announced	
26-Feb-09	Merger delayed to comply with U.S. SEC rules	
25-Sep-09	Nippon Oil interim div XD (JPY10)	BB
25-Sep-09	Nippon Mining interim div XD (JPY7)	BB
31-Jan-10	Shareholder meeting	Company Ann.
26-Mar-10	Nippon Oil final div XD (JPY10)	BB
26-Mar-10	Nippon Mining final div XD (JPY7)	BB
01-Apr-10	April 2010 - Expected merger effective	Company Ann.

Nipponkoa - Sampo (Share Exchange)

12-Mar-09	Reports of Merger
13-Mar-09	Execution of MOU for business integration
29-Jul-09	Execution of the Merger Agreement
31-Oct-09	Preparation of a stock exchange plan
31-Dec-09	EGM to approve the stock exchange plan
01-Apr-10	Incorporation of the holding company/effective date

Sanyo - Panasonic (Tender Offer)

03-Nov-09	Reports of an acquisition: Terms: 1 [6764 JP] = JPY 131	
19-Dec-08	Announcement of business alliance and TOB	
04-Feb-09	Panasonic stated it is currently obtaining anti-trust clearance for the transaction	
24-Mar-09	Sanyo cut its FY forecast to a JPY 90bn loss due to worsening earnings	
28-Apr-09	End April. - Transaction update	
15-May-09	Panasonic forecasted second year loss of JPY195bn for FY09	
29-May-09	Sanyo borrows JPY200bn to refinance and invest in battery production	
03-Jun-09	Jiji press reported that Panasonic may not report its progress on the Sanyo merger by end June	
20-Jun-09	Nikkei reported that Panasonic is likely to acquire Sanyo by September 2009	
29-Jun-09	Panasonic delays the announcement of an update on its tender offer for Sanyo	
# 04-Sep-09	Japan's Fair Trade Commission approval subject to conditions	
# 10-Sep-09	Reports of Panasonic offering remedies to EU	
# 29-Sep-09	<i>Final EU ruling</i>	
# 31-Oct-09	<i>Next update on the transaction</i>	
# 31-Oct-09	<i>Receipt of all competition approvals</i>	<i>Internal Est.</i>
# 01-Nov-09	<i>Announcement of the tender offer</i>	<i>Internal Est.</i>
# 01-Nov-09	<i>Start of Tender Offer</i>	<i>Internal Est.</i>
# 15-Dec-09	<i>Close of Tender Offer</i>	<i>Internal Est.</i>
# 31-Dec-09	<i>Settlement</i>	<i>Internal Est.</i>

Singapore**Chartered Semi - ATIC (Scheme of Arrangement)**

07-Sep-09	<i>Announcement of the Scheme</i>
14-Sep-09	<i>The Independent Financial Adviser has noted that the Scheme is fair and reasonable in its preliminary opinion</i>
15-Oct-09	Despatch of the Scheme documents
15-Nov-09	Shareholder EGM
01-Dec-09	Scheme effective date

15-Dec-09 Settlement
08-Mar-10 Out date (11 March 2010 if the cash is to be tested as at the 4th Test Date)